

Appendix A: ARRA Funding and Requirements

Office	PUBLIC AND INDIAN HOUSING	NATIVE AMERICAN HOUSING BLOCK GRANTS	COMMUNITY PLANNING AND DEVELOPMENT			HOUSING PROGRAMS	OFFICE OF LEAD HAZARD CONTROL AND HEALTHY HOMES
Program	Public Housing Capital Fund		Community Development Fund	Home Investment Partnership Program	Homelessness Prevention Fund	Assisted Housing Stability and Energy and Green Retrofit Investments	
Funding	\$3,000,000,000 formula \$1,000,000,000 competitive	\$255,000,000 formula \$255,000,000 competitive	\$1,000,000,000 formula \$2,000,000,000 competitive	\$2,250,000,000 formula	\$1,500,000,000 formula	\$2,250,000,000	\$100,000,000
Funds Available Until	September 30, 2011	September 30, 2011	September 30, 2010	September 30, 2011	September 30, 2011	12-month periods	September 30, 2011
Purpose	For the "Public Housing Capital Fund" to carry out capital and management activities for public housing agencies	For "Native American Housing Block Grants"	Formula - To carry out the community Development block grant program Competitive - NSP II	For capital investments in low-income housing tax credit projects	For homelessness prevention and rapid re-housing activities	For assistance to owners of properties receiving project-based assistance & for grants or loans for energy retrofit and green investments	For the "Lead Hazard Reduction Program"
Related criteria	42 USC 1437g 42 USC 1437c-1(a)	25 USC 4111 25 USC 4221	42 USC 5301 42 USC 5306 PL 110-289 42 USC 1437a 42 USC 1437f	section 42(h) IRC of 1986 section 42(m) IRC of 1986 section 42 IRC of 1986	sections 411 and 412 of subtitle B of title IV of the McKinney-Vento Homeless Assistance Act	12 USC 17012 42 USC 8013 42 USC 1437f 40 USC chapter 31, subchapter IV (wage rate requirements)	1011 of the Residential LBP Hazard Reduction Act of 1992 sections 501 and 502 of the HUD Act of 1974 42 USC 4321
Deadlines	Secretary shall obligate formula funds within 30 days of Act enactment Secretary shall obligate competitive funding by September 30, 2009 PHAs shall obligate 100% within 1 year; expend at least 60% within 2 years; expend 100% within 3 years	Secretary shall obligate formula funds within 30 days of Act enactment Secretary shall obligate competitive funding by September 30, 2009 Recipients shall obligate 100% within 1 year; expend at least 50% within 2 years; expend 100% within 3 years	Grantees shall expend at least 50% within 2 years; expend 100% within 3 years Secretary shall publish competition criteria not later than 75 days after Act enactment Applications shall be due to HUD not later than 150 days after Act enactment Secretary shall obligate all funding within 1 year of Act enactment	Housing credit agencies (HCA) shall commit not less than 75% within 1 year; demonstrate that project owners expend at least 75% within 2 years; expend 100% within 3 years	Grantees shall expend at least 60% within 2 years; expend 100% within 3 years Secretary shall publish a notice to establish requirements within 30 days of enactment which shall take effect upon issuance	Secretary shall take steps to ensure that owners receiving funding for energy and green retrofit investments shall expend such funding within 2 years of date received	Recipients shall expend at least 50% within 2 years; expend 100% within 3 years

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Requirements/ Publications			Secretary shall establish requirements to expedite the use of funds Secretary shall publish competition criteria not later than 75 days after Act enactment		Grantees shall collect data on use of funds and persons serves in HMIS or other comparable database Secretary shall publish a notice to establish requirements within 30 days of enactment which shall take effect upon issuance		
Award Criteria			Additional criteria shall include demonstrated grantee capacity, leveraging potential, concentration of investment, & any additional factors determined by the Secretary				
Contracts	PHAs shall give priority to capital projects that can award contracts within 120 days from date funds made available	Recipients shall give priority to projects for which contracts can be awarded within 180 days from date funds made available	A lease or tenancy shall be considered bona fide only if (1) mortgagor under contract is not the tenant; (2) the lease or tenancy was the result of an arms-length transaction; and (3) lease or tenancy requires the receipt of rent that is not substantially less than fair market rent for the property Recipients shall give priority to projects that can award contracts within 120 days from date funds made available	HCA's shall give priority to projects that are expected to be completed within 3 years of enactment. HCA's shall perform asset management functions, or shall contract for the performance of such services			

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Other Provisions		Formula amounts shall be used for new construction, acquisition, rehabilitation including energy efficiency and conservation, and infrastructure development	Repeals, limits and amends sections of NSP I. Includes foreclosure provisions.	HCA's shall distribute funds competitively and pursuant to their qualified allocation plans.		Secretary may provide incentives to owners to undertake energy or green retrofits and may share in a portion of future property savings resulting from improvements	Funds shall be awarded first to applicants which had applied under the Lead Hazard Reduction Program NOFA for FY08, and were found to be qualified for award, but were not awarded because of funding limitations, and that any funds which remain shall be added to the amount of funds to be awarded under the Lead Hazard Reduction Program NOFA for FY09
		For competitive funds, the Secretary shall give priority to projects that will spur construction and rehabilitation and will create employment opportunities for low-income persons	No amounts under ARRA may be used to demolish any public housing. Limits demolition activity to not more than 10 percent of grant under NSP I	Secretary shall be given access to information related to the award & shall establish an internet site identifying all projects selected, amount of award and link to HCA allocation plan.		Grants or loans shall include a financial assessment and physical inspection of such property.	
		The Secretary may set aside up to 2% for a housing entity eligible under 25 USC 4221 (Housing Assistance for Native Hawaiians)	Recipients may not refuse to lease to a participant under section 8 or holder of a voucher or certificate because of the status of the prospective tenant as such a participant/holder.	Shall not preempt any Federal, State or local law that provides more protections for tenants		Secretary shall undertake appropriate underwriting and oversight & may set aside up to 5 percent for grants or loans for such purpose	

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Plans & Strategy							Each applicant for the Lead Hazard Program NOFA for FY09 shall submit a detailed plan and strategy that demonstrates adequate capacity
Administrative Costs Allowed	Yes	Yes	Yes	No	Yes	Yes	Yes
Secretarial Waiver Authority	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Secretarial Recapture Provisions	Yes	Yes	No	Redistribution provision for housing credit agencies and Secretary	Yes	No	Yes
HUD Funding (personnel, training, admin, technology)	Yes	Yes	Yes	No	Yes	Yes	Yes